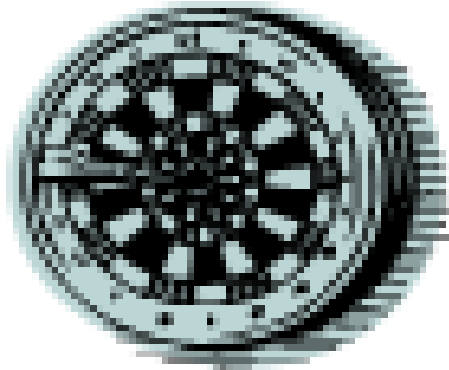


# Goals and Action Plan



Keep in this Section:

- Retirement Plan
- Life Insurance Checklist
- Mortgage Refinancing Worksheet

